

Ref. No.: SCML/2025-26/341

Date: 30th April, 2025

To,
The Manager BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

ISIN: INE625D01028
SCRIP CODE: 511700

Dear Sir/ Madam,

Sub: Outcome of Board Meeting of the Company held on Wednesday 30th APRIL 2025 in terms of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Standard Capital Markets Limited in its Meeting held today i.e. April 30th 2025 at 4:00 P.M. and Concluded at 04:55 P.M. at its Registered office have, inter – alia, Considered, approved the issuance of Secured, Unlisted, Unrated, Redeemable Non-convertible Debentures ("NCDs") having a face value of INR 1,00,000 (Indian Rupees One lakh) each, aggregating up to an amount of INR 9,00,00,00,000/- (Indian Rupees Nine Hundred Crores Only) in one or more tranches on a Private Placement basis, in accordance with the provisions of Companies Act, 2013 and other applicable Regulations.

The proposed issuance will be structured in **five series**, based on business requirements, as detailed below:

Series I: Upto 25000 (Twenty Five Thousand) in one or more tranches aggregating up to an amount of INR 250,00,00,000/- (Rupees Two Hundred Fifty Crores Only)

Series II: Upto 20000 (Twenty Thousand) in one or more tranches aggregating up to an amount of INR 200,00,00,000/- (Rupees Two Hundred Crores Only)

Series III: Upto 13000 (Thirteen Thousand) in one or more tranches aggregating up to an amount of INR 130,00,00,000/- (Rupees One Hundred Thirteen Crores Only)

Series IV: Upto 17000 (Seventeen Thousand) in one or more tranches aggregating up to an amount of INR 170,00,00,000/- (Rupees One Hundred Seventy Crores Only)

Series V Upto 15000 (Fifteen Thousand) in one or more tranches aggregating up to an amount of INR 150,00,00,000/- (Rupees One Hundred Fifty Crores Only)

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed herewith as **Annexure - 1**:

Any further inform in this connection will be submitted with the exchange in due course.

You are requested to take on record the above information.

Thanking you,
Yours faithfully,
For Standard Capital Markets Limited

Ram Gopal Jindal
Managing Director
Din No. 06583160

Enclosed: As above



Annexure- A

Details as required to be disclosed under Regulation 30 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sl. No	Particulars	Series I	Series II	Series III	Series IV	Series V
1.	Type of Securities	Secured, Unlisted, Unrated, Redeemable Non-convertible Debentures ("NCD")				
2.	Type of Issue	Private Placement				
3.	Size of Issue	INR 250,00,00,000/- (Rupees Two Hundred Fifty Crores Only)	INR 200,00,00,000/- (Rupees Two Hundred Crores Only)	INR 130,00,00,000/- (Rupees One Hundred Thirteen Crores Only)	INR 170,00,00,000/- (Rupees One Hundred Seventy Crores Only)	INR 150,00,00,000/- (Rupees One Hundred Fifty Crores Only)
4.	Whether proposed to be listed? If Yes, Name of Stock Exchange	No	No	No	No	No
5.	Tenure of Instrument	60 Months and/or 30 th May, 2030 whichever is earlier.	48 Months and/or 30 th May, 2029 whichever is earlier.	48 Months and/or 30 th May, 2029 whichever is earlier.	36 Months and/or 30 th May, 2028 whichever is earlier.	36 Months and/or 30 th May, 2028 whichever is earlier.
6.	Date of Allotment	N.A.	N.A.	N.A.	N.A.	N.A.
7.	Date of Maturity	30 th May 2030	30 th May, 2029	30 th May, 2029	30 th May, 2028	30 th May, 2028

8.	IRR	10% payable at the end of the Tenor of the NCD	10% payable at the end of the Tenor of the NCD	10% payable at the end of the Tenor of the NCD	10% payable at the end of the Tenor of the NCD	10% payable at the end of the Tenor of the NCD
9.	Schedule of payment of coupon/interest and principal	Bullet payment of interest at the end of Tenor of the NCD	Bullet payment of interest at the end of Tenor of the NCD	Bullet payment of interest at the end of Tenor of the NCD	Bullet payment of interest at the end of Tenor of the NCD	Bullet payment of interest at the end of Tenor of the NCD
10.	charge/security, if any, created over the assets;	Hypothecation/pledge in favour of the Debenture Trustee of the book receivables of Standard Capital Markets Limited	Hypothecation/pledge in favour of the Debenture Trustee of the book receivables of Standard Capital Markets Limited	Hypothecation/pledge in favour of the Debenture Trustee of the book receivables of Standard Capital Markets Limited	Hypothecation/pledge in favour of the Debenture Trustee of the book receivables of Standard Capital Markets Limited	Hypothecation/pledge in favour of the Debenture Trustee of the book receivables of Standard Capital Markets Limited
11.	Special right / interest/ privileges attached to the instrument and changes thereof;	None	None	None	None	None
12.	Delay in payment of interest / principal amount for a period of more than	2% over and above the over and above the IRR which shall be	2% over and above the over and above the IRR which	2% over and above the over and above the IRR which	2% over and above the over and above the IRR which shall be	2% over and above the over and above the IRR which shall be

	three months from the due date or default in payment of interest / principal;	computed on the Unpaid Sum from the date of Default until the Default is cured or the Debentures are Redeemed	shall be computed on the Unpaid Sum from the date of Default until the Default is cured or the Debentures are Redeemed	shall be computed on the Unpaid Sum from the date of Default until the Default is cured or the Debentures are Redeemed	computed on the Unpaid Sum from the date of Default until the Default is cured or the Debentures are Redeemed	computed on the Unpaid Sum from the date of Default until the Default is cured or the Debentures are Redeemed
13.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	N.A.	N.A.	N.A.	N.A.	N.A.
14.	Details of redemption of debentures indicating the manner of redemption (whether	Bullet Repayment at the end of Tenor of the NCD	Bullet Repayment at the end of Tenor of the NCD	Bullet Repayment at the end of Tenor of the NCD	Bullet Repayment at the end of Tenor of the NCD	Bullet Repayment at the end of Tenor of the NCD

	out of profits or out of fresh issue)					
15.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	N.A.	N.A.	N.A.	N.A.	N.A.

